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<b>IMPORTANT VSTOL AIRCRAFT STABILITY DERIVATIVES IN HOVER AND TRANSITION</b>	
<p>J. M. RAMPY 1st Lieutenant, USAF Project Engineer</p>	
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**IMPORTANT VSTOL AIRCRAFT  
STABILITY DERIVATIVES  
IN HOVER AND TRANSITION**

J. M. RAMPY  
1st Lieutenant, USAF  
Project Engineer

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## **FOREWORD**

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This report presents a portion of a thesis with the same title prepared while the author was a student at the University of Tennessee Space Institute at Tullahoma, Tennessee. Special thanks are due Dr. R.A. Kroeger, Assistant Professor of Aerospace Engineering for his many suggestions and assistance in conducting the investigation which led to the thesis.

The author also wishes to acknowledge the aid of the personnel of the Air Force Flight Test Center in preparing this paper. The author was assigned to the Flight Research Branch of the Flight Test Center prior to studying at the Space Institute and drew on this experience in

conducting this study at the University of Tennessee Space Institute.

This material was presented at the AFSC Junior Officer's Science and Engineering Symposium, 23 August 1966. Publication of this technical report does not constitute Air Force approval of the study's findings or conclusions. It is published only for the exchange and stimulation of ideas in the area of VSTOL aircraft stability.

## **ABSTRACT**

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During recent years, increased interest has been shown in Vertical and Short Take-off and Landing (VSTOL) aircraft. Although several aircraft have been designed and flown, progress in VSTOL aircraft development has been slow. This is due in part to lack of specific mission requirements and handling qualities criteria as well as suitable power plant and airframe combinations. The optimization of engine-airframe combinations and the specification of handling qualities require accurate aerodynamic data. Conflicting results have been obtained from ground-based facilities. Because of limited flight experience, data obtained by ground testing have not been compared with flight test results. In order to design better ground test facilities and to specify handling qualities criteria, the aerodynamic parameters that effect VSTOL aircraft

behavior must be identified. The purpose of this study was to identify these parameters for the critical flight regime of hover through transition. Both analog and digital computers were used in the study. The purpose of the analog simulation was to qualitatively analyze the behavior of VSTOL aircraft to control inputs and identify the most important derivatives. Two typical VSTOL aircraft were investigated. The method used to determine the important derivatives was that of varying the stability derivatives about some basic value. The amount of simulator response identified the most important derivatives. Once the important derivatives were identified, the digital computer was used to affix a magnitude to the relative importance of each derivative. To establish the relative importance, a sensitivity factor was

derived. The information necessary to calculate this factor was obtained from a mathematical analysis of the equations of motion. The important derivatives were identified for both longitudinal and lateral-directional motion.

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## List of symbols and coefficients —

$I_{xx}$	Moment of inertia about X axis
$I_{yy}$	Moment of inertia about Y axis
$I_{zz}$	Moment of inertia about Z axis
$I_{xz}$	Product of inertia
K	Wind tunnel value of stability derivative
$K_e$	Value of stability derivative with induced error
L	Rolling moment about X axis
$L_p$	$\frac{1}{I_{xx}} \frac{\partial L}{\partial p}$
$L_r$	$\frac{1}{I_{xx}} \frac{\partial L}{\partial r}$
$L_v$	$\frac{1}{I_{xx}} \frac{\partial L}{\partial v}$
M	Pitching moment about Y axis
m	Mass of aircraft
$M_q$	$\frac{1}{I_{yy}} \frac{\partial M}{\partial q}$
$M_u$	$\frac{1}{I_{yy}} \frac{\partial M}{\partial u}$
$M_w$	$\frac{1}{I_{yy}} \frac{\partial M}{\partial w}$
$M_{\dot{w}}$	$\frac{1}{I_{yy}} \frac{\partial M}{\partial \dot{w}}$
N	Yawing moment about Z axis

$N_p$	$\frac{1}{I_{zz}} \frac{\partial N}{\partial p}$
$N_r$	$\frac{1}{I_{zz}} \frac{\partial N}{\partial r}$
$N_v$	$\frac{1}{I_{zz}} \frac{\partial N}{\partial v}$
$p$	Perturbation angular rate about X axis
$q$	Perturbation angular rate about Y axis
$r$	Perturbation angular rate about Z axis
$S$	Sensitivity factor
$s$	Laplace transform variable
$T$	Time to double or halve amplitude
$T_r$	Rolling mode time constant
$T_s$	Spiral mode time constant
$T_{sp1}$	Short period mode time constant
$T_{sp2}$	Short period mode time constant
$U$	Velocity along X axis
$u$	Perturbation velocity along X axis
$v$	Velocity along Y axis
$v$	Perturbation velocity along Y axis
$w$	Velocity along Z axis
$w$	Perturbation velocity along Z axis
$\dot{w}$	Perturbation acceleration along Z axis
$x_q$	$\frac{1}{m} \frac{\partial x}{\partial q}$
$x_u$	$\frac{1}{m} \frac{\partial x}{\partial u}$
$x_w$	$\frac{1}{m} \frac{\partial x}{\partial w}$
$y_p$	$\frac{1}{mU} \frac{\partial y}{\partial p}$
$y_r$	$\frac{1}{mU} \frac{\partial y}{\partial r}$
$y_v$	$\frac{1}{mU} \frac{\partial y}{\partial v}$
$z_q$	$\frac{1}{m} \frac{\partial z}{\partial q}$

$z_u$	$\frac{1}{m} \frac{\partial z}{\partial u}$
$z_w$	$\frac{1}{m} \frac{\partial z}{\partial w}$
$\delta_a$	Aileron deflection
$\delta_r$	Rudder deflection
$\epsilon$	Incremental error
$\zeta$	Damping ratio of linear second order system
$\zeta_D$	Damping ratio of Dutch roll mode
$\zeta_p$	Damping ratio of phugoid mode
$\zeta_{sp}$	Damping ratio of short period mode
$\theta$	Pitch angle
$\rho$	Mass density of air
$\phi$	Roll angle
$w_d$	Damped natural frequency
$w_{dD}$	Damped natural frequency of Dutch roll mode
$w_{dp}$	Damped natural frequency of phugoid mode
$w_{dsp}$	Damped natural frequency of short period mode
$w_n$	Undamped natural frequency
$w_{nD}$	Dutch roll mode undamped natural frequency
$w_{nsp}$	Short period mode undamped natural frequency
$w_{np}$	Phugoid mode undamped natural frequency

## INTRODUCTION

---

Stability derivatives are directly related to the natural frequency and damping ratio of an aircraft's dynamic response and thus are important parameters to the flight test, control system design, and handling qualities engineer. The purpose of this study was to identify the important stability derivatives of two typical VSTOL aircraft for the critical flight regime of hover through transition. These aircraft were the XC-142 and X-22A.

In order to simplify this task, only the open loop stick-fixed dynamics were investigated. This entails investigating the transient response of the aircraft to disturbances from trimmed flight. Both analog and digital computer programs were used in the analysis and the important longitudinal and lateral-directional derivatives were identified. An attempt was also made to establish the relative importance of each derivative.

## ANALYSIS

---

The study was conducted in two phases. The first phase utilized analog simulations to qualitatively identify the important derivatives and the second phase made use of a digital program to provide quantitative information on the relative importance of each derivative in determining vehicle dynamics.

The linearized equations of motion given in reference (1) were used for the analog simulations. Wind tunnel values were used for the stability derivatives. The aircraft was disturbed in the longitudinal mode of motion by an elevator pulse and in lateral-directional motion by rudder and aileron pulses. The stability derivatives were varied independently about their wind tunnel values by  $\pm 100$  percent and the amount of change in simulator response was indicative of their importance. Several trimmed flight speeds were investigated for the hover and transition regime.

The linearized equations of motion conveniently form two sets

of three simultaneous, constant coefficient, and non-homogeneous differential equations. One set describes longitudinal motion and the other set describes the lateral-directional motion. These differential equations are reduced to algebraic equations by using Laplace transform theory. The algebraic equations are solved by obtaining the roots of the characteristic equations formed by expanding the determinant of the coefficients. The coefficients of the characteristic equations are the stability derivatives. The roots are the principal modes of motion of the aircraft and are direct functions of the stability derivatives.

The solution of the longitudinal characteristic equation had two forms for the XC-142. These forms were:

$$(s^2 + 2\zeta_{sp}\omega_n sp + \omega_d^2 sp) \\ (s^2 + 2\zeta_p\omega_n p + \omega_n^2 p) = 0 \quad (1)$$

and

$$(s + \frac{1}{T_{sp_1}})(s + \frac{1}{T_{sp_2}}) \\ (s^2 + 2\zeta_p \omega_n p + \omega_n^2 p^2) = 0 \quad (2)$$

The solution of the lateral-directional characteristic equation was of the form

$$(s + \frac{1}{T_r})(s + \frac{1}{T_s}) \\ (s^2 + \zeta \omega_n D + \omega_n^2 D) = 0 \quad (3)$$

The terms are defined as follows:

$\zeta$  = damping ratio

$\omega_n$  = undamped natural frequency

$\omega_d$  = damped natural frequency

$T_i$  = time constant of  $i$ th mode

The subscripts sp and p correspond to the well known short period and phugoid modes respectively, D to the Dutch roll mode, r to roll mode, and s to the spiral mode.

Solving for the complex roots of the equations gives

$$s = -\zeta \omega_n \pm i \omega_n \sqrt{1 - \zeta^2}$$

or

$$s = -\zeta \omega_n \pm i \omega_d$$

Thus, the real part of the complex root corresponds to the damping ratio multiplied by the natural frequency and the imaginary part to the damped natural frequency. Four roots are possible for each

solution of the characteristic equation and they are normally presented on a root-locus similar to figure 1.

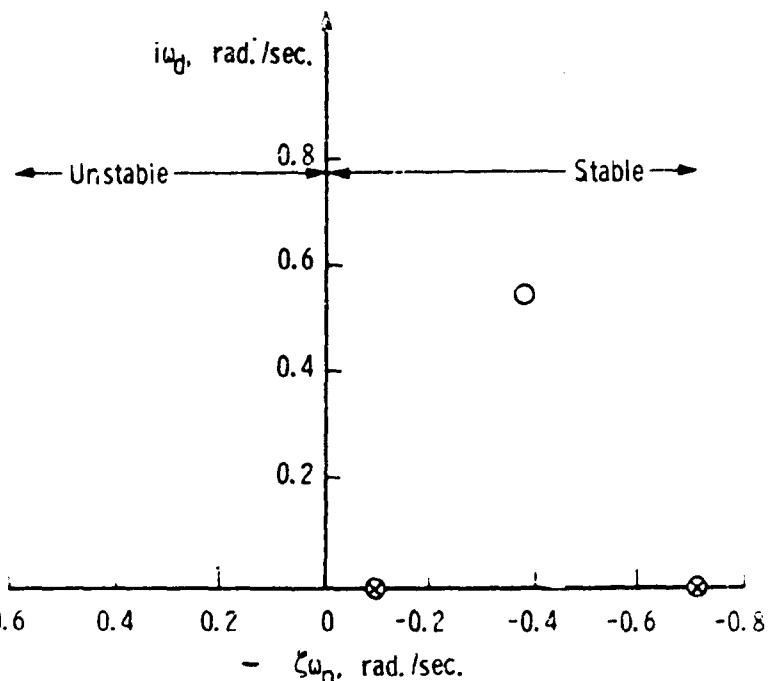


Figure 1. A typical root-locus diagram.

Characteristic Equation:

$$(s + \frac{1}{T_r})(s + \frac{1}{T_s})(s^2 + 2\zeta_D \omega_n D + \omega_n^2 D) = 0$$

As the derivative values are varied, the roots migrate or move about in the complex plane. This movement denotes changes in damping ratio and frequency. Thus, the importance of each derivative could be defined in terms of the amount of root migration. In order to attach a numerical value to this migration, a sensitivity factor was defined. The following terms are used in the definition of the sensitivity factor:

$K$  = wind tunnel value of derivative

$\epsilon$  = induced error in a derivative

$K_\epsilon$  = value of derivative with induced error

so

$$K_\epsilon = K(1 + \epsilon)$$

Consider point A on figure 2 to be the location of one complex root with wind tunnel values used or the derivatives. In this calculation,  $\epsilon$  is equal to zero. Now increase one derivative to 1.1 times its wind tunnel value by setting  $\epsilon$  equal to 0.1 while holding all the other derivatives at their tunnel values. The root has now migrated to point C. Since the root is complex, the real part has increased by  $\Delta(\zeta\omega_n)$  and the imaginary part by  $\Delta(i\omega_d)$ . Considering the total movement from point A to point C to be represented by a vector, the magnitude would be

$$\overline{AC}^2 = [\Delta(\zeta\omega_n)]^2 + [\Delta(i\omega_d)]^2$$

In order to represent the increase in magnitude of this number, the sensitivity factor was defined as

$$S = \frac{|(\Delta\zeta\omega_n)^2| + |(\Delta i\omega_d)^2|}{|(\Delta\epsilon)^2| + |(\Delta\zeta\omega_n)^2| + |(\Delta i\omega_d)^2|}$$

If  $\epsilon$  is varied in increments of 0.1, the sensitivity factor is 100 times the value of  $\overline{AC}^2$ . Since it is possible for all roots to change in magnitude with a change in one stability derivative, each root change has a sensitivity factor associated with every derivative change.

**Problem:** Calculate a sensitivity factor for the  $s_3$  root due to the derivative  $C_{n_B}$ .

Assume the roots of the lateral-directional characteristic equation have the following values based on the wind tunnel values of the stability derivatives.

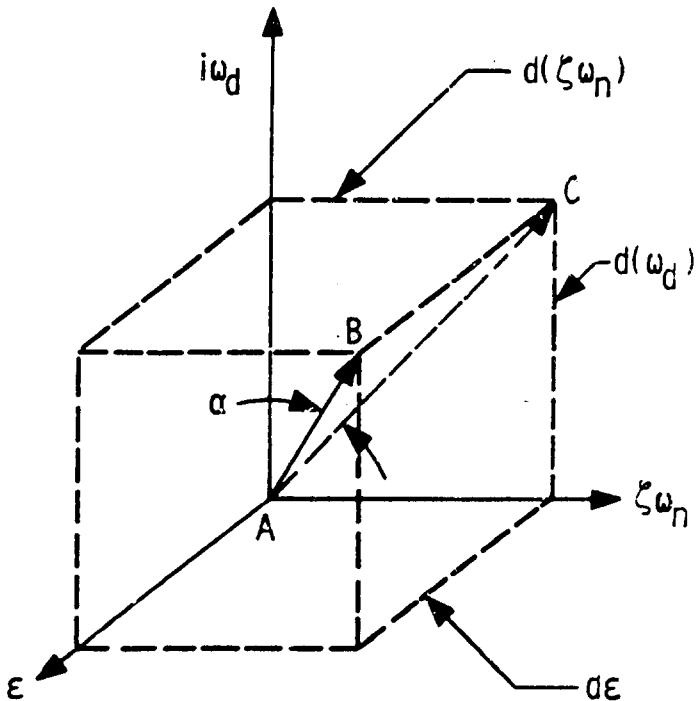


Figure 2. The geometry of the sensitivity factor.

$$s_1 = -0.7 = \frac{1}{T_r}$$

$$s_2 = -0.1 = \frac{1}{T_s}$$

$$s_3, s_4 = -0.4 \pm i0.6$$

$$= -\zeta_D \omega_{n_D} \pm i\omega_{n_D}$$

This corresponds to point A on figure 2. Assume  $C_{n_B}$  to have a wind tunnel value of -0.002 per degree. Holding all derivatives at their wind tunnel values  $C_{n_B}$  is allowed to increase as follows:

$$K_\epsilon = K(1 + \epsilon)$$

or

$$C_{n_B} = -0.002(1 + 0.1) = -0.0022$$

The roots are now

$$s_1 = -0.8$$

$$s_2 = -0.2$$

and

$$s_3, s_4 = -0.5 \pm i0.8$$

This root location for  $s_3$  corresponds to point B on figure 2. Now compute a sensitivity factor for the root,  $s_3$ .

$$|(\Delta i\omega_d)^2| = |(0.8 - 0.6)^2| = 0.04$$

$$|(\Delta \zeta \omega_n)^2| = |[-0.5 - (-0.4)]^2| = 0.01$$

$$|(\Delta \epsilon)^2| = |(0.1 - 0)^2| = 0.01$$

The value of the  $s_3$  sensitivity factor due to  $C_{n\beta}$  becomes

$$S = \frac{0.01 + 0.04}{0.01 + 0.01 + 0.04} = 0.833$$

## RESULTS

Sensitivity factors for all derivatives were calculated for each of the four roots of the characteristic equation using a digital computer program. Thus, the importance of each stability derivative in determining root location or value was established. The derivatives were varied ±100 percent about their wind tunnel values by allowing  $\epsilon$  to vary from -1.0 to 1.0.

### ■ LONGITUDINAL

The data obtained from the analog simulation showed  $M_u$ ,  $M_q$ ,  $Z_w$ , and  $X_u$  to be the most important derivatives for both XC-142 and X-22 in hover. Both aircraft exhibited an unstable oscillatory mode in hover and low-speed flight.

The solution of the longitudinal characteristic equation was of the form given by equation 2. This solution gave two real roots and a complex pair. The roots are designated as follows:

$s_1$  = the largest real root in absolute magnitude

$s_2$  = the smallest real root in absolute magnitude

$s_3$  and  $s_4$  = the complex roots

Only  $s_3$  of the complex pair will be shown on root-locus diagrams.

Figure 3 shows the XC-142 periodic or oscillatory mode to be unstable in hover. The damping of this mode is seen to depend on  $M_q$  and  $X_u$  and the natural frequency is determined by  $M_u$ . The intersection of the  $M_u$ ,  $X_u$  and  $M_q$  vectors is the root location for wind tunnel values of the stability derivatives and the vector lengths are indicative of each derivative's importance. This is verified by the sensitivity factors for  $M_u$ ,  $X_u$ , and  $M_q$  given for  $s_3$  given in table I for a velocity of 1 foot per second. Figure 4 shows the dependence of the real roots,  $s_1$  and  $s_2$ , on the various derivatives. This graph shows the value of the  $s_1$  root located on the lower half of the figure to be dependent on  $M_u$ ,  $M_q$ , and  $X_u$ . The root,  $s_2$ , is shown on the top half of figure 4 and depends in value only on  $Z_w$ . It should be noted that these roots have only real parts, and so for clarity each root is shown with a

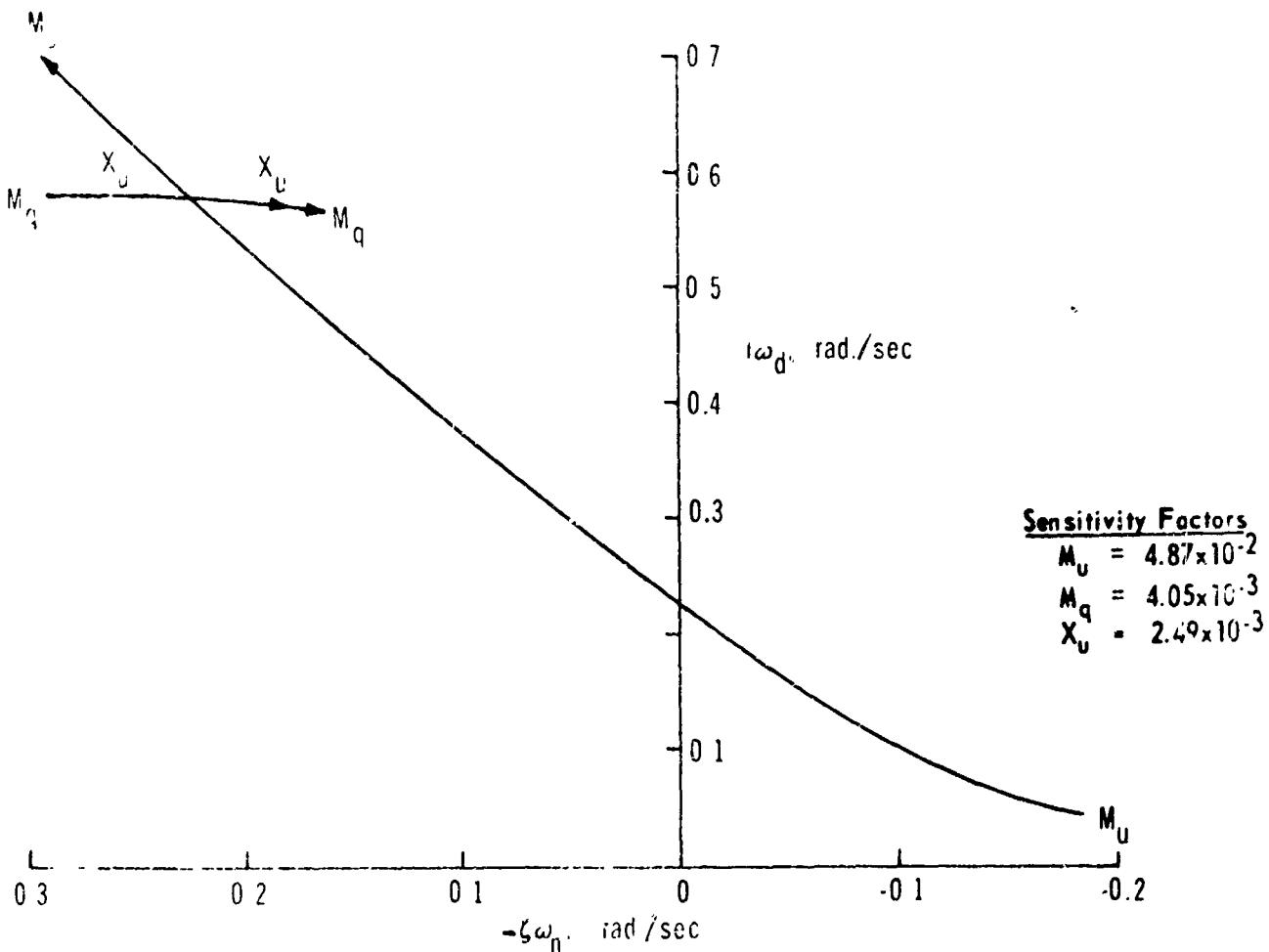


Figure 3 Migration of the longitudinal  $s_3$  with error for the XC-142 at a velocity of 1 ft/sec

new zero vertical location. All roots use the same horizontal scale. Table I shows the sensitivity values for  $M_u$ ,  $M_q$ , and  $X_u$  to be much larger than other derivatives for  $s_1$  at 1 foot per second. It also shows the sensitivity factor of  $Z_w$  to be several orders of magnitude larger than those for other derivatives for the root,  $s_2$ . Table I is a tabulation of all the derivative's sensitivity factors for each root. Thus, the relative importance of each derivative to all four roots may be found for the speeds shown by comparing the values of the factors from the horizontal line opposite each root and speed in question.

Example: Find the relative importance of each derivative in

determining the value of  $s_3$  at 1 foot per second.

Their order of importance from table I is:

$$\begin{aligned}
 M_u &= 4.87 \times 10^{-2} \\
 M_q &= 4.05 \times 10^{-3} \\
 X_u &= 2.49 \times 10^{-3} \\
 X_q &= 4.86 \times 10^{-6} \\
 M_w &= 9.31 \times 10^{-7} \\
 Z_q &= 1.64 \times 10^{-7} \\
 Z_w &= 5.21 \times 10^{-8}
 \end{aligned}$$

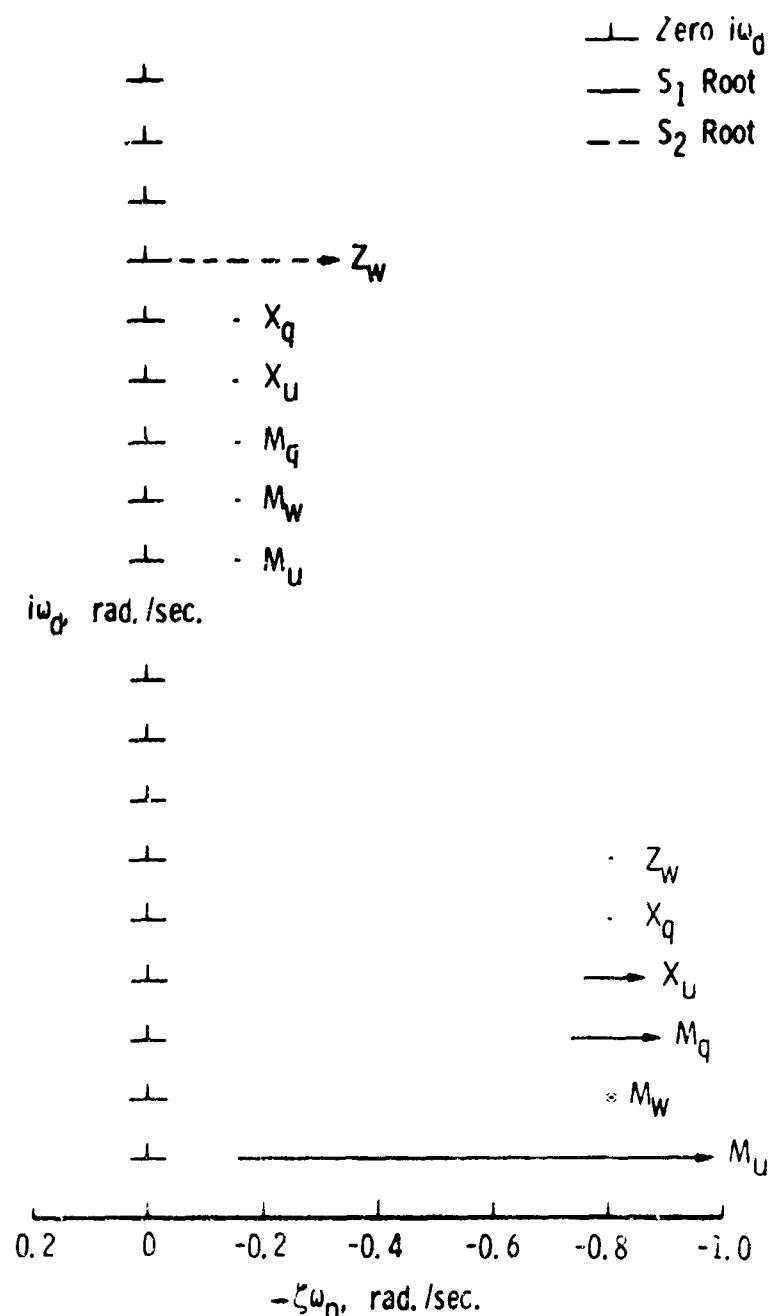


Figure 4. Migration of longitudinal  $s_1$  and  $s_2$  with error for the XC-142 at a velocity of 1 ft./sec.

Table II gives the same information for the X-22A. This table shows  $M_u$ ,  $M_q$ ,  $X_u$ ,  $X_w$ , and  $Z_w$  to be the only important derivatives in hover and this is verified by figures 5 and 6.

Figure 7 shows the oscillatory root of the XC-142 to be

stable at a speed of 67 feet per second. Figure 8 shows  $s_2$  to be stable and  $s_1$  unstable at this speed. As these figures indicate, more derivatives become important as the plane accelerates through transition. Again, table I should be consulted to obtain their relative importance.

TABLE I  
XC-142 LONGITUDINAL DERIVATIVE SENSITIVITY

Roots	Velocity ft./sec.	Derivative Sensitivity									
		$M_U$	$M_Q$	$M_W$	$M_{\dot{W}}$	$X_U$	$X_Q$	$X_W$	$Z_U$	$Z_Q$	$Z_W$
$S_1$	1.0	$4.88 \times 10^{-2}$	$5.77 \times 10^{-3}$	$1.59 \times 10^{-6}$	-	$2.83 \times 10^{-3}$	$7.86 \times 10^{-6}$	-	-	$2.81 \times 10^{-7}$	$1.07 \times 10^{-7}$
	33.8	$1.15 \times 10^{-3}$	$7.68 \times 10^{-4}$	$4.17 \times 10^{-2}$	-	$7.19 \times 10^{-3}$	$3.15 \times 10^{-4}$	$2.09 \times 10^{-8}$	$1.01 \times 10^{-2}$	$1.88 \times 10^{-5}$	$5.52 \times 10^{-3}$
	67.6	$2.18 \times 10^{-3}$	$7.86 \times 10^{-4}$	$5.34 \times 10^{-3}$	$2.04 \times 10^{-2}$	$3.61 \times 10^{-3}$	$4.23 \times 10^{-6}$	$3.69 \times 10^{-5}$	$8.92 \times 10^{-3}$	$1.75 \times 10^{-6}$	$3.75 \times 10^{-2}$
$S_2$	1.0	$1.94 \times 10^{-10}$	0.00	$1.87 \times 10^{-10}$	-	$3.04 \times 10^{-8}$	$1.25 \times 10^{-15}$	-	-	$3.31 \times 10^{-11}$	$2.65 \times 10^{-2}$
	33.8	$1.93 \times 10^{-3}$	$1.13 \times 10^{-3}$	$5.67 \times 10^{-2}$	-	$1.10 \times 10^{-3}$	$4.26 \times 10^{-5}$	$2.66 \times 10^{-9}$	$1.45 \times 10^{-2}$	$2.47 \times 10^{-5}$	$6.89 \times 10^{-2}$
	67.6	$4.29 \times 10^{-3}$	$6.32 \times 10^{-4}$	$2.75 \times 10^{-3}$	$1.15 \times 10^{-3}$	$2.21 \times 10^{-3}$	$1.06 \times 10^{-6}$	$5.91 \times 10^{-6}$	$7.89 \times 10^{-5}$	$6.42 \times 10^{-9}$	$8.16 \times 10^{-5}$
$S_3, S_4$	1.0	$4.37 \times 10^{-2}$	$4.05 \times 10^{-3}$	$9.31 \times 10^{-7}$	-	$2.49 \times 10^{-3}$	$4.86 \times 10^{-6}$	-	-	$1.64 \times 10^{-7}$	$5.21 \times 10^{-6}$
	33.8	$1.56 \times 10^{-3}$	$2.53 \times 10^{-4}$	$6.56 \times 10^{-3}$	-	$1.42 \times 10^{-2}$	$1.52 \times 10^{-4}$	$4.63 \times 10^{-9}$	$2.97 \times 10^{-2}$	$1.37 \times 10^{-5}$	$1.88 \times 10^{-3}$
	67.6	$3.06 \times 10^{-3}$	$2.99 \times 10^{-4}$	$5.76 \times 10^{-4}$	$6.44 \times 10^{-4}$	$2.02 \times 10^{-2}$	$5.57 \times 10^{-6}$	$1.36 \times 10^{-5}$	$1.02 \times 10^{-2}$	$4.54 \times 10^{-7}$	$2.81 \times 10^{-3}$

TABLE II  
X-22A LONGITUDINAL DERIVATIVE SENSITIVITY

Roots	Velocity ft./sec.	Derivative Sensitivity									
		$M_U$	$M_Q$	$M_W$	$M_{\dot{W}}$	$X_U$	$X_Q$	$X_W$	$Z_U$	$Z_Q$	$Z_W$
$S_1$	1.0	$8.78 \times 10^{-2}$	$1.68 \times 10^{-3}$	-	-	$6.96 \times 10^{-3}$	-	$1.58 \times 10^{-2}$	-	-	$5.21 \times 10^{-4}$
	33.8	$8.43 \times 10^{-3}$	$8.18 \times 10^{-3}$	$3.44 \times 10^{-3}$	-	$6.38 \times 10^{-3}$	-	$2.19 \times 10^{-2}$	$4.64 \times 10^{-5}$	-	$1.13 \times 10^{-4}$
	67.6	$6.12 \times 10^{-2}$	$1.59 \times 10^{-2}$	$4.73 \times 10^{-2}$	-	$2.96 \times 10^{-3}$	-	$2.44 \times 10^{-2}$	$4.35 \times 10^{-4}$	-	$3.06 \times 10^{-3}$
$S_2$	1.0	$6.35 \times 10^{-10}$	$1.56 \times 10^{-8}$	-	-	$1.83 \times 10^{-9}$	-	$1.48 \times 10^{-3}$	-	-	$1.03 \times 10^{-2}$
	33.8	$8.61 \times 10^{-6}$	$7.98 \times 10^{-9}$	$7.96 \times 10^{-6}$	-	$2.01 \times 10^{-6}$	-	$1.99 \times 10^{-4}$	$1.59 \times 10^{-5}$	-	$1.08 \times 10^{-3}$
	67.6	$5.17 \times 10^{-4}$	$4.27 \times 10^{-7}$	$5.57 \times 10^{-4}$	-	$1.28 \times 10^{-4}$	-	$1.01 \times 10^{-3}$	$9.74 \times 10^{-4}$	-	$9.37 \times 10^{-3}$
$S_3, S_4$	1.0	$8.91 \times 10^{-2}$	$1.81 \times 10^{-2}$	-	-	$5.29 \times 10^{-3}$	-	$1.20 \times 10^{-2}$	-	-	$3.67 \times 10^{-4}$
	33.8	$1.05 \times 10^{-1}$	$5.99 \times 10^{-3}$	$3.90 \times 10^{-3}$	-	$7.37 \times 10^{-3}$	-	$2.26 \times 10^{-2}$	$3.27 \times 10^{-5}$	-	$7.12 \times 10^{-5}$
	67.6	$1.36 \times 10^{-1}$	$8.66 \times 10^{-3}$	$4.60 \times 10^{-2}$	-	$9.47 \times 10^{-3}$	-	$3.19 \times 10^{-2}$	$3.98 \times 10^{-4}$	-	$1.15 \times 10^{-3}$

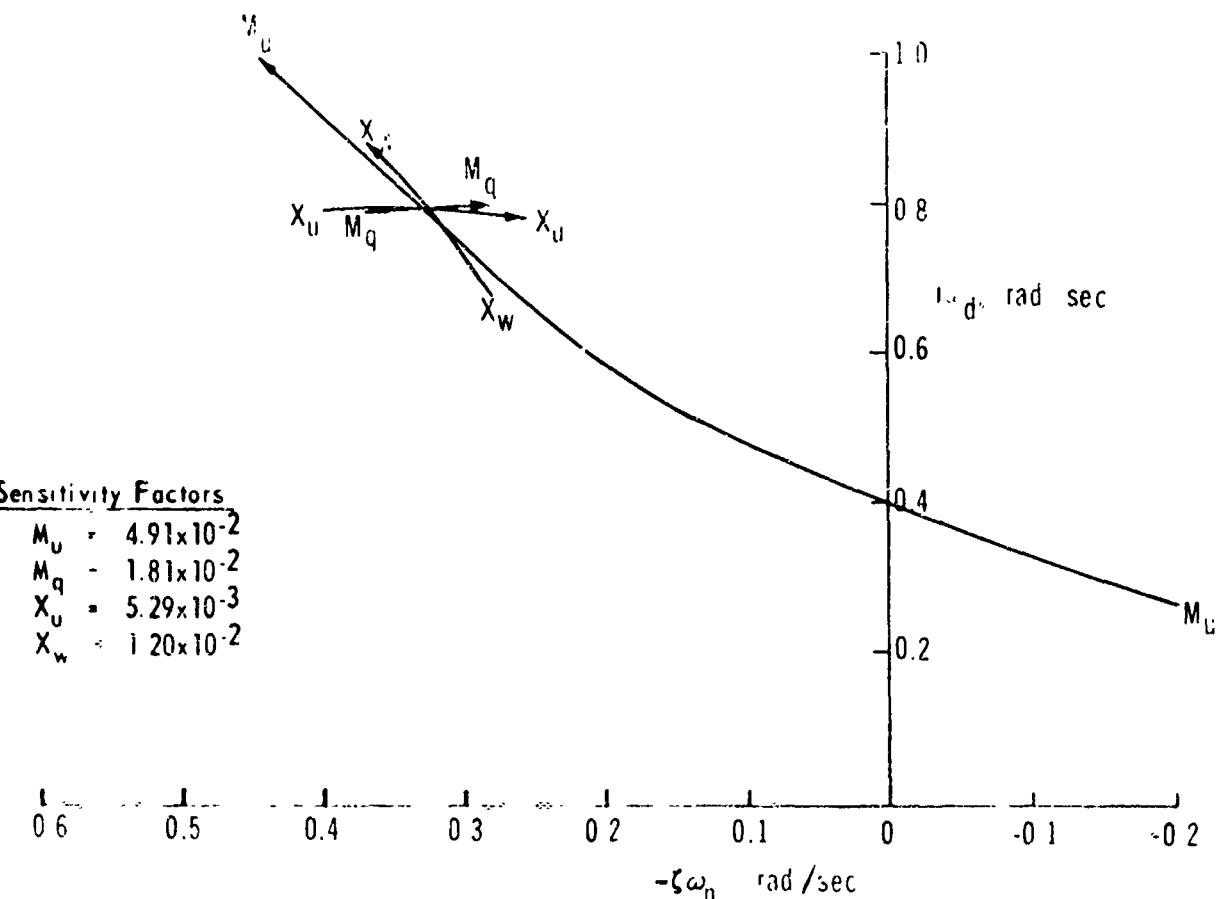


Figure 5 Migration of the longitudinal  $s_3$  with error for the X-22A at a velocity of 1 ft/sec

Figure 9 shows the change in aircraft behavior as the XC-142 progresses through transition. It shows the root locations at several different speeds using wind tunnel values for the stability derivatives. The root,  $s_3$ , is seen to become stable between 0 and 33 feet per second. The root,  $s_2$ , is initially stable, then goes unstable. The root  $s_1$  remains stable throughout the speed range and finally combines with  $s_2$  to form a stable short period oscillatory mode at the higher speeds. This figure shows the aircraft to be unstable at hover and low speeds and then becomes stable with characteristics similar to a conventional aircraft at higher speeds.

#### ■ LATERAL-DIRECTIONAL

The analog simulations of the XC-142 and X-22A showed the Dutch roll mode to be unstable up to about 100 feet per second. The important derivatives for hover were  $L_v$ ,  $L_p$ , and  $N_r$ .

Figure 10 shows the Dutch roll mode to be dependent on  $L_v$  and  $L_p$  only. The damping changes at essentially constant frequency for variations in  $L_p$ . Figure 11 shows the spiral and roll modes sensitive to  $L_v$ ,  $L_p$ , and  $N_r$ . Both modes are stable in hover as well as the other speeds through transition. Tables III and IV give the

derivative sensitivity factors for the three modes of lateral-directional motion of both the XC-142 and X-22A. As before, the relative importance of each derivative to a particular mode of motion is shown for several speeds.

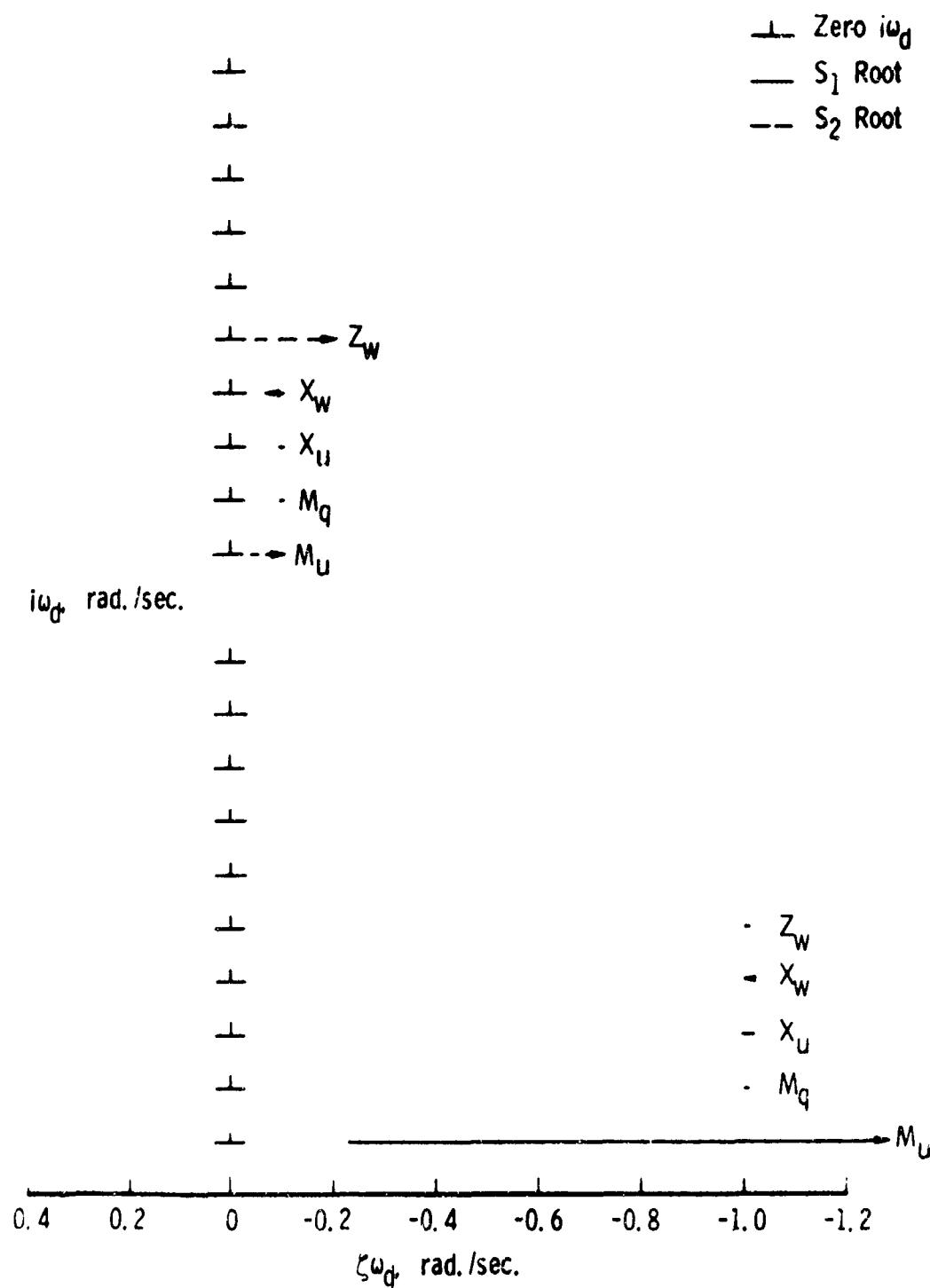


Figure 6. Migration of the longitudinal  $s_1$  and  $s_2$  with error for the X-22A at a velocity of 1 ft./sec.

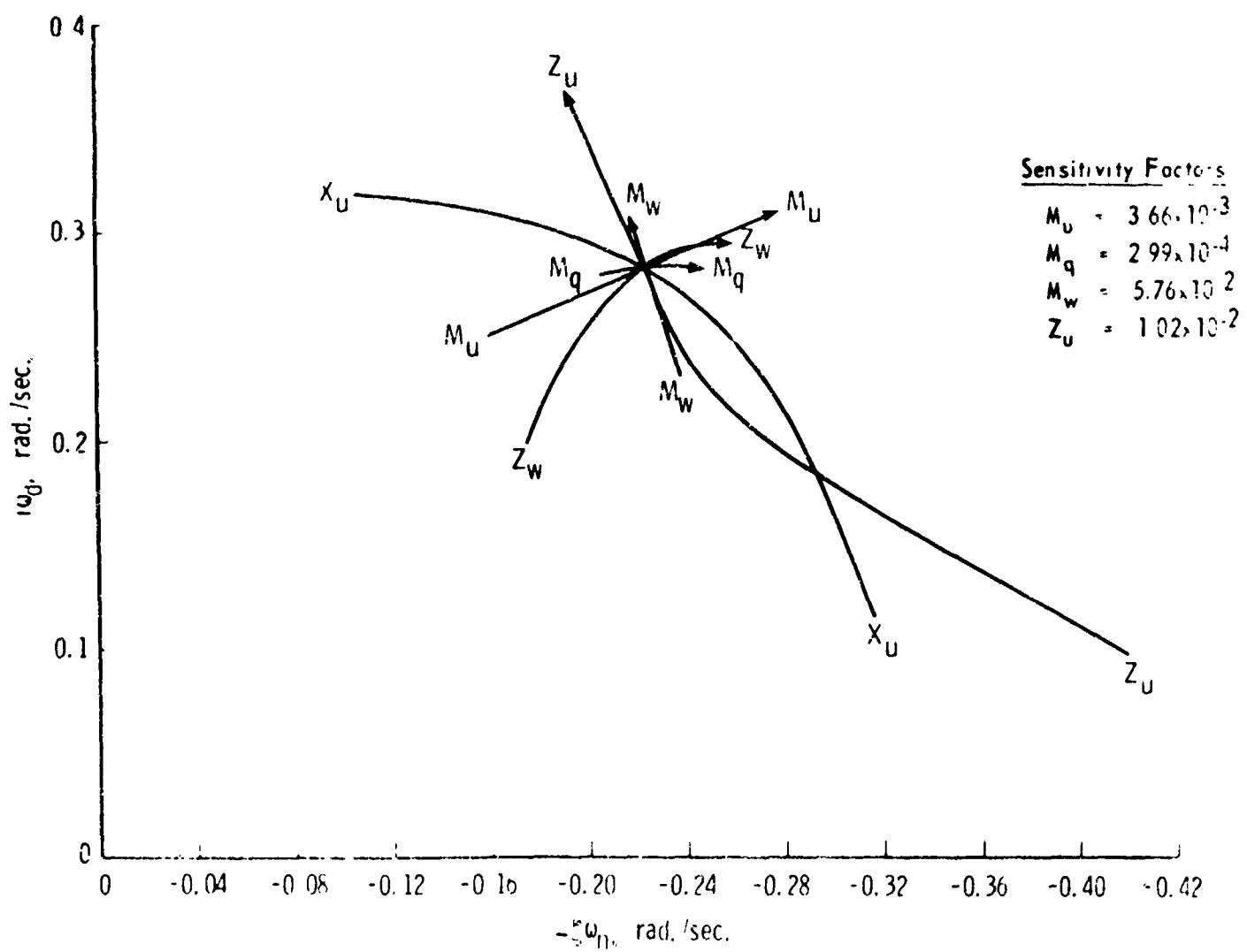


Figure 7 Migration of the longitudinal  $S_3$  with error for the NC-112 at a velocity of 67.6 ft/sec.

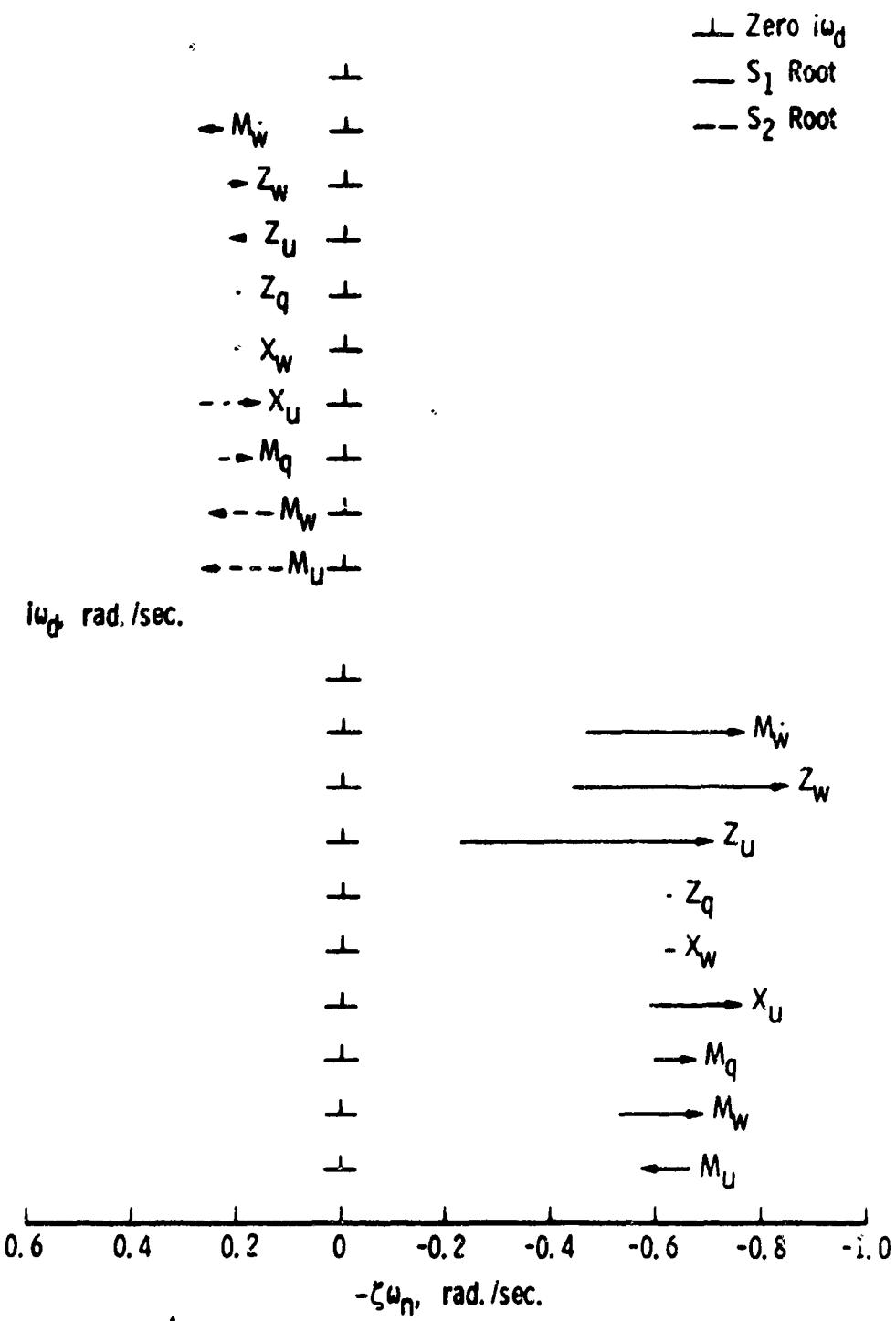


Figure 8 Migration of the longitudinal  $s_1$  and  $s_2$  with error for the XC-142 at a velocity of 67.6 ft./sec.

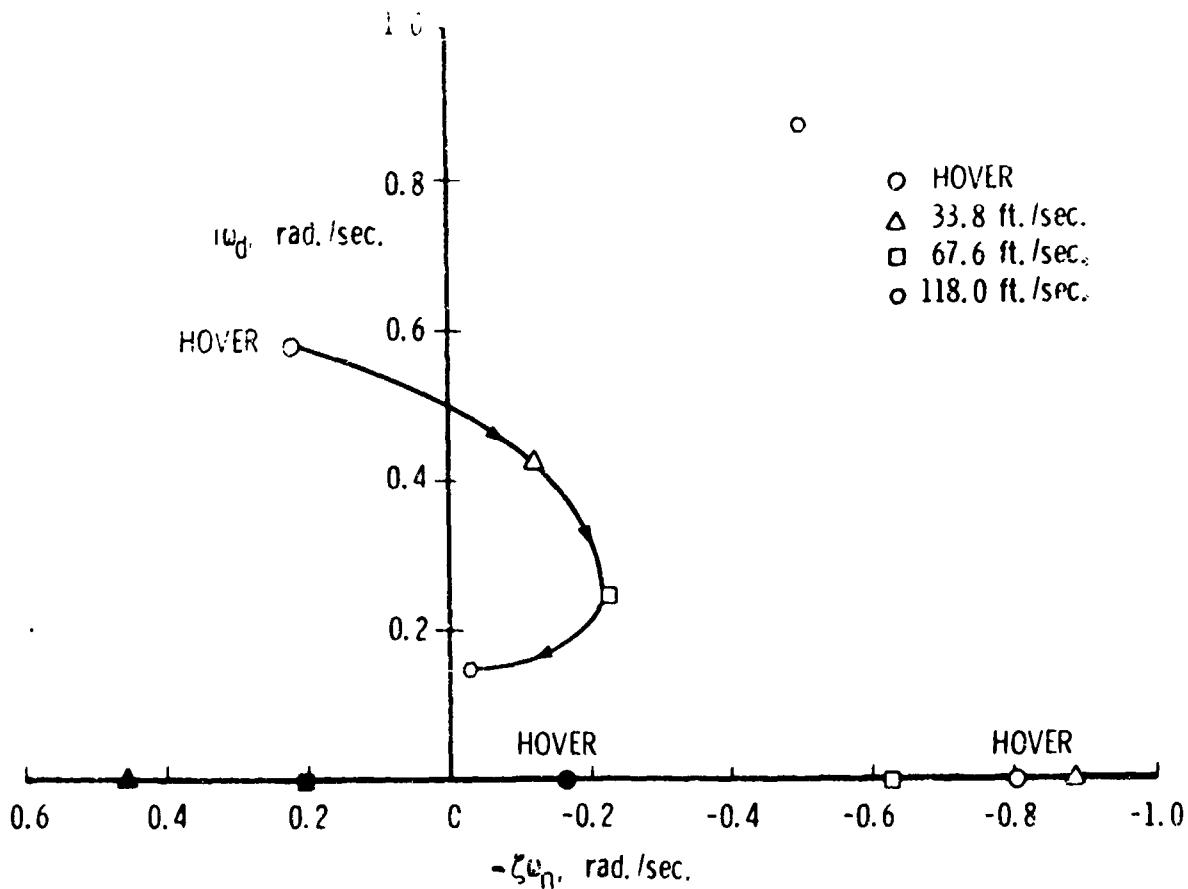


Figure 9 Migration of the XC-142 longitudinal characteristic roots with velocity.

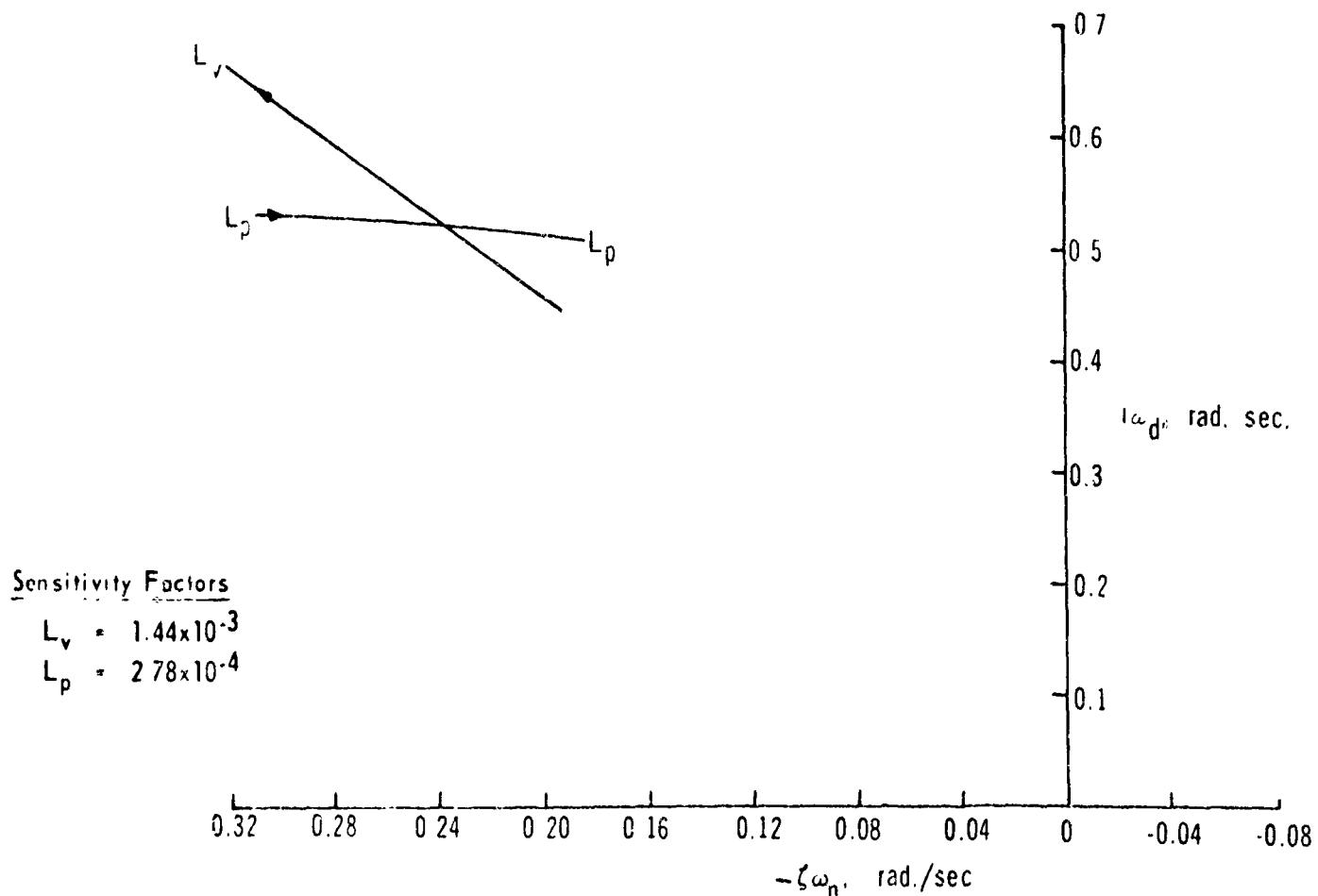


Figure 10 Migration of the lateral  $s_3$  with error for the XC-142 at a velocity of 1 ft/sec

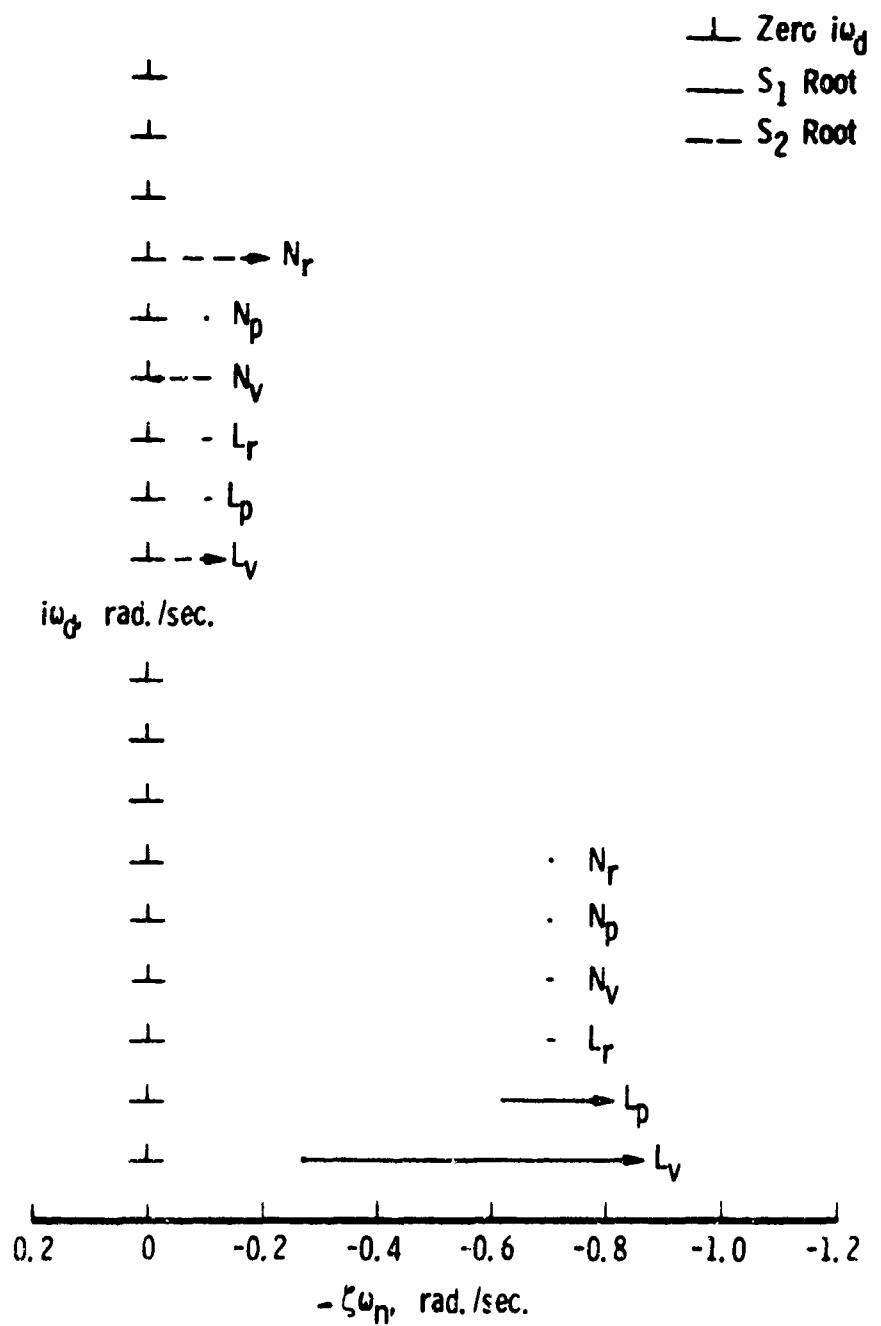


Figure 11 Migration of the lateral  $s_1$  and  $s_2$  with error for the XC-142 at a velocity of 1 ft./sec.

TABLE III  
XC-142 LATERAL AND DIRECTIONAL  
DERIVATIVE SENSITIVITY

Roots	Velocity ft./sec.	Derivative Sensitivity								
		$L_v$	$L_p$	$L_r$	$N_v$	$N_p$	$N_r$	$Y_v$	$Y_p$	$Y_r$
$S_1$	1.0	$1.44 \times 10^{-3}$	$2.78 \times 10^{-4}$	$5.78 \times 10^{-8}$	$4.48 \times 10^{-8}$	$1.36 \times 10^{-8}$	$3.29 \times 10^{-9}$	—	—	—
	33.8	$1.04 \times 10^{-3}$	$2.76 \times 10^{-4}$	$9.50 \times 10^{-6}$	$1.36 \times 10^{-5}$	$2.58 \times 10^{-6}$	$9.36 \times 10^{-6}$	$2.09 \times 10^{-6}$	$6.83 \times 10^{-10}$	$2.40 \times 10^{-11}$
	67.6	$1.53 \times 10^{-3}$	$8.21 \times 10^{-4}$	$5.02 \times 10^{-4}$	$4.46 \times 10^{-6}$	$4.13 \times 10^{-6}$	$2.28 \times 10^{-5}$	$1.77 \times 10^{-5}$	$3.51 \times 10^{-10}$	$1.97 \times 10^{-10}$
	118.0	$1.90 \times 10^{-5}$	$3.87 \times 10^{-3}$	$3.58 \times 10^{-4}$	$6.78 \times 10^{-6}$	$2.15 \times 10^{-6}$	$2.95 \times 10^{-4}$	$5.82 \times 10^{-7}$	$3.60 \times 10^{-10}$	$1.89 \times 10^{-12}$
$S_2$	1.0	$2.69 \times 10^{-7}$	$2.02 \times 10^{-10}$	$2.31 \times 10^{-7}$	$2.20 \times 10^{-7}$	$3.00 \times 10^{-10}$	$3.70 \times 10^{-4}$	—	—	—
	33.8	$2.77 \times 10^{-5}$	$7.84 \times 10^{-6}$	$2.46 \times 10^{-5}$	$1.98 \times 10^{-5}$	$4.24 \times 10^{-6}$	$1.48 \times 10^{-3}$	$1.81 \times 10^{-1}$	$6.95 \times 10^{-13}$	$2.22 \times 10^{-12}$
	67.6	$4.19 \times 10^{-4}$	$6.55 \times 10^{-5}$	$4.53 \times 10^{-4}$	$1.25 \times 10^{-4}$	$2.47 \times 10^{-5}$	$3.63 \times 10^{-3}$	$5.46 \times 10^{-6}$	$2.09 \times 10^{-11}$	$1.55 \times 10^{-10}$
	118.0	$1.89 \times 10^{-3}$	$3.39 \times 10^{-5}$	$1.72 \times 10^{-3}$	$2.68 \times 10^{-3}$	$4.82 \times 10^{-8}$	$7.40 \times 10^{-3}$	$1.15 \times 10^{-6}$	$4.97 \times 10^{-14}$	$1.72 \times 10^{-12}$
$S_3, S_4$	1.0	$11.52^3 \times 10^{-3}$	$9.00 \times 10^{-5}$	$1.59 \times 10^{-8}$	$2.04 \times 10^{-8}$	$2.93 \times 10^{-9}$	$3.66 \times 10^{-10}$	—	—	—
	33.8	$1.01 \times 10^{-3}$	$1.60 \times 10^{-4}$	$1.36 \times 10^{-6}$	$2.54 \times 10^{-5}$	$2.62 \times 10^{-6}$	$2.56 \times 10^{-6}$	$2.62 \times 10^{-6}$	$4.91 \times 10^{-10}$	$4.26 \times 10^{-12}$
	67.6	$3.31 \times 10^{-1}$	$3.21 \times 10^{-4}$	$3.19 \times 10^{-6}$	$2.17 \times 10^{-5}$	$2.91 \times 10^{-5}$	$4.40 \times 10^{-6}$	$1.04 \times 10^{-5}$	$2.78 \times 10^{-10}$	$1.07 \times 10^{-13}$
	118.0	$6.10 \times 10^{-4}$	$4.08 \times 10^{-4}$	$4.78 \times 10^{-4}$	$2.81 \times 10^{-3}$	$2.62 \times 10^{-3}$	$2.73 \times 10^{-3}$	$5.38 \times 10^{-5}$	$1.01 \times 10^{-10}$	$7.02 \times 10^{-11}$

TABLE IV  
X-22A LATERAL AND DIRECTIONAL  
DERIVATIVE SENSITIVITY

Roots	Velocity ft./sec.	Derivative Sensitivity								
		$L_v$	$L_p$	$L_r$	$N_v$	$N_p$	$N_r$	$\gamma_v$	$\gamma_p$	$\gamma_r$
$S_1$	1.0	$3.94 \times 10^{-3}$	$3.96 \times 10^{-4}$	-	-	-	$5.00 \times 10^{-15}$	$2.01 \times 10^{-4}$	-	-
	33.8	$2.82 \times 10^{-3}$	$2.30 \times 10^{-3}$	$1.96 \times 10^{-6}$	$2.53 \times 10^{-5}$	$1.68 \times 10^{-4}$	$4.33 \times 10^{-6}$	$7.65 \times 10^{-5}$		
	67.6	$4.76 \times 10^{-3}$	$7.77 \times 10^{-3}$	$2.31 \times 10^{-7}$	$6.27 \times 10^{-8}$	$7.70 \times 10^{-4}$	$1.76 \times 10^{-5}$	$1.21 \times 10^{-4}$		
	101.5	$4.36 \times 10^{-3}$	$1.87 \times 10^{-2}$	$1.04 \times 10^{-7}$	$4.19 \times 10^{-5}$	$5.33 \times 10^{-4}$	$6.61 \times 10^{-6}$	$7.13 \times 10^{-5}$		
$S_2$	1.0	$5.00 \times 10^{-17}$	$8.40 \times 10^{-17}$	-	-	-	$8.50 \times 10^{-3}$	$2.00 \times 10^{-16}$	-	-
	33.8	$9.30 \times 10^{-5}$	$3.64 \times 10^{-6}$	$1.40 \times 10^{-6}$	$7.16 \times 10^{-6}$	$2.92 \times 10^{-5}$	$3.43 \times 10^{-4}$	$1.10 \times 10^{-8}$		
	67.6	$5.99 \times 10^{-8}$	$5.61 \times 10^{-8}$	$4.82 \times 10^{-10}$	$1.19 \times 10^{-8}$	$9.70 \times 10^{-5}$	$6.36 \times 10^{-4}$	$7.76 \times 10^{-8}$		
	101.5	$2.19 \times 10^{-5}$	$2.16 \times 10^{-5}$	$1.12 \times 10^{-7}$	$1.79 \times 10^{-5}$	$5.37 \times 10^{-5}$	$6.74 \times 10^{-4}$	$1.29 \times 10^{-7}$		
$S_3, S_4$	1.0	$4.03 \times 10^{-3}$	$2.87 \times 10^{-4}$	-	-	-	$1.74 \times 10^{-16}$	$1.81 \times 10^{-4}$	-	-
	33.8	$3.49 \times 10^{-3}$	$1.03 \times 10^{-3}$	$3.67 \times 10^{-7}$	$8.50 \times 10^{-5}$	$2.02 \times 10^{-4}$	$2.25 \times 10^{-6}$	$1.10 \times 10^{-4}$		
	67.6	$5.58 \times 10^{-3}$	$2.20 \times 10^{-3}$	$1.20 \times 10^{-7}$	$2.60 \times 10^{-7}$	$7.36 \times 10^{-4}$	$3.29 \times 10^{-5}$	$2.57 \times 10^{-4}$		
	101.5	$4.93 \times 10^{-3}$	$2.48 \times 10^{-3}$	$1.50 \times 10^{-7}$	$3.43 \times 10^{-4}$	$4.89 \times 10^{-4}$	$7.01 \times 10^{-5}$	$2.88 \times 10^{-4}$		

Figure 12 shows the root locations at several speeds for the XC-142 using wind tunnel values for the stable derivatives. In hover, the Dutch roll mode is unstable with a time to diverge to double amplitude of about 3 seconds. The Dutch roll mode becomes stable around 160 feet per second and has the same characteristics as a conventional aircraft.

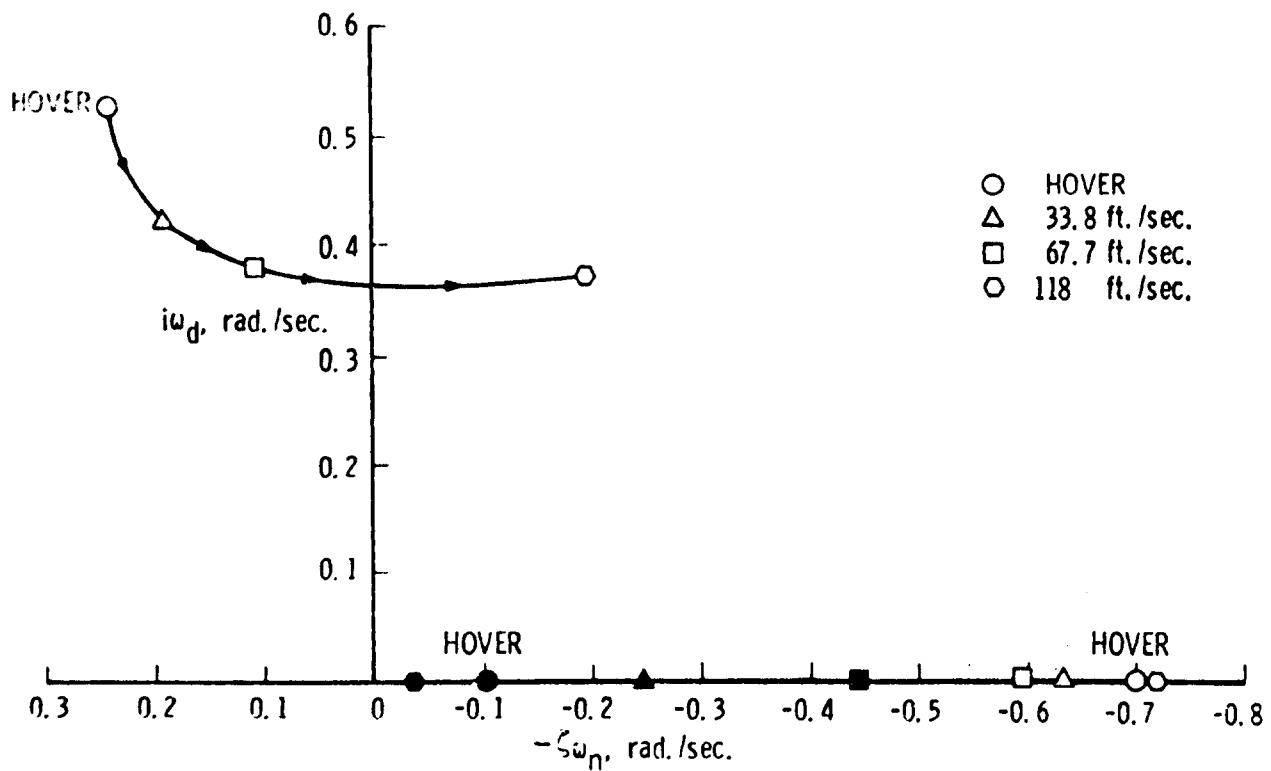


Figure 12. Migration of the XC-142 lateral characteristic roots with velocity.

## **CONCLUSIONS**

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An analysis of the longitudinal and lateral-directional characteristics of two typical VSTOL aircraft revealed the following:

1. Unstable periodic modes exist in hover for both longitudinal and lateral-directional motion. This unstable longitudinal mode is due primarily to  $M_u$  which can normally be neglected for conventional aircraft investigations.
2. The aircraft become stable as forward flight speeds are approached.
3. The solution of the longitudinal characteristic equation yields two real roots and a complex pair at hover and low speeds. Conventional aircraft usually have a complex pair, i.e., the short period and phugoid mode.
4. The longitudinal dynamic response in hover depends heavily on the derivatives  $M_u$ ,  $M_q$ ,  $X_u$ ,  $X_w$ , and  $Z_w$ .
5. The lateral-directional dynamic response in hover is determined by the values of  $L_v$ ,  $L_p$ ,  $Y_v$ , and  $N_r$ .
6. As normal forward flight speeds are approached, the dynamic response depends on more of the derivatives. The relative importance of these derivatives to particular modes has been established and tabulated in tables I - IV.

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13 ABSTRACT Progress in VSTOL aircraft development has been slow, due in part to a lack of specific mission requirements and handling qualities criteria as well as suitable power plant and airframe combinations. Optimization of these combinations and specifications requires accurate aerodynamic data. Conflicting results have been obtained from ground-based facilities. Because of limited flight experience, data obtained by ground testing have not been compared with flight test results. To design better ground test facilities and to specify handling qualities criteria, the aerodynamic parameters involved must be identified. The purpose of this study was to identify these parameters for the critical flight regime of hover through transition. Both analog and digital computers were used in the study. The purpose of the analog simulation was to qualitatively analyze the behavior of VSTOL aircraft to control inputs and identify the most important derivatives. Two typical VSTOL aircraft were investigated. The method used to determine the important derivatives was that of varying the stability derivatives about some basic value. The amount of simulator response identified the most important derivatives. Next, the digital computer was used to affix a magnitude to the relative importance of each derivative. To establish the relative importance, a sensitivity factor was derived. The information necessary to calculate this factor was obtained from a mathematical analysis of the equations of motion. The important derivatives were identified for both longitudinal and lateral-directional motion.

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